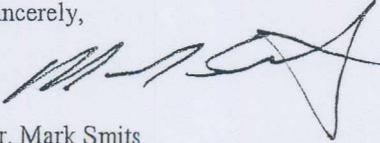


Discussions of program details are currently underway at committee and school board level and we are working closely with our financial advisor and bond counsel. We believe we have met the requirements for participation in the Qualified School Construction Bond program and your review of our request for an allocation is appreciated.

Please feel free to contact me at 262-673-3155 or Jerome Dudzik, Administrator of Business Services at 262-673-9033 if additional clarification is needed.

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Smits', written in a cursive style.

Dr. Mark Smits
Superintendent

Enclosures

Cc: Jerome Dudzik, Director of Business Services
Mike Clark, R.W. Baird
Julie Ebert, Quarles & Brady