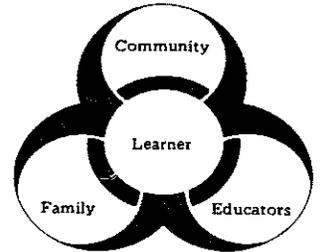


KAUKAUNA AREA SCHOOL DISTRICT

EDUCATIONAL SERVICES CENTER
1701 COUNTY HIGHWAY CE
KAUKAUNA, WISCONSIN 54130
(920) 766-6100
FAX (920) 766-6104
www.kaukauna.k12.wi.us



WHERE CHILDREN COME FIRST

DR. LLOYD MCCABE – District Administrator

RANDY HUGHES – Director of Special Education/Pupil Services ROBERT SUMMERS – Network Supervisor
DEBRA HUNT – Assistant Superintendent/Director of Instruction MARY K. WEBER – Director of Human Resources
BOB SCHAFFER – Financial Manager/Business Official

May 27, 2009

Ms. Natalie Rew, Auditor
Wisconsin Department of Public Instruction
P.O. Box 7841
125 South Webster Street
Madison, WI 53707-7841

RE: Qualified School Construction Bond Allocation

Ms. Rew:

This letter is to apply for a \$1,000,000 allocation of Qualified School Construction Bonds. The Kaukauna Area School District appreciates the federal legislation and the support of the Wisconsin Department of Public Instruction in making this bond program available. The District seeks any part of the \$1,000,000 request that is available.

The Kaukauna Area School District proposes to finance the following eligible projects:

Repair and/or Rehabilitation of Buildings

| | |
|--------------------------------|-----------|
| Victor Haen Elementary School | |
| Roof replacement | \$200,000 |
| Single pane window replacement | \$200,000 |
| Playground replacement | \$100,000 |
| River View Middle School | |
| Roof replacement | \$500,000 |

} 38% FTR

The Kaukauna Area School District plan will meet the following objectives set forth in the QSCB regulations:

Green and healthy schools

Victor Haen Elementary School

Roof replacement will greatly increase the energy efficiency of the building through the addition of insulation and modern materials. Estimates from Security Roofing, Inc., the district's consultant in the field, yield a 20% savings in utility costs with the replacement of this roof.

Single pane windows will be replaced by the most energy efficient models on the market to create not only reduced heat loss but also added daylight benefits. The building has the same window configuration it had when it was built nearly 40 years ago. This will significantly increase energy efficiency.

River View Middle School

This roof has deteriorated and is leaking in many places. This roof replacement will greatly increase the energy efficiency of the building through the addition of insulation and modern materials. Estimates from Security Roofing, Inc., the district's consultant in the field, yield a 20% savings in utility costs with the replacement of this roof.

Safe and healthful schools

Victor Haen Elementary School Playground

This playground has deteriorated and replacement is necessary to insure student safety. Accidents due to the condition of the asphalt and surroundings have become far too prevalent at this site. Children's safety is of great concern.

The Kaukauna Area School District has the borrowing authority for these projects via:

Fund 38 authorization by the Kaukauna School District Board of Education and legal postings as approved May 18, 2009

The estimated start date for the projects will be August 3, 2009, with construction continuing until the beginning of school. Projects not completed will be finished during June, 2010.

The district assures that these projects will adhere to the "Prevailing Wage" requirement of the Davis-Bacon Act. Every necessary step will be taken by the district's Buildings and Grounds Director and project manager to ensure all reporting requirements are met.

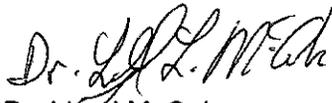
The district's projects are "shovel ready" and will fulfill the intended goal of the American Recovery and Reinvestment Act by creating or maintaining jobs on and near the construction worksite. The projects listed meet the

longer-term goal of reinvesting in the community by improving the public infrastructure that serves the citizens in an energy-efficient and sustainable manner.

Discussions of program details are currently underway at the administrative, committee and board level. The district is working with a financial advisor and bond counsel. The Kaukauna Area School District believes it has met the requirements for the QSCB program. Your review of the district's request is appreciated.

Please feel free to contact Dr. Lloyd McCabe, District Administrator, or Bob Schafer, Financial Director, at (920) 766-6100 for additional information or clarification.

Sincerely,

A handwritten signature in black ink, appearing to read "Dr. Lloyd McCabe". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Dr. Lloyd McCabe
District Administrator
Kaukauna Area School District
mccabel@kaukauna.k12.wi.us